

NASDAQ OMX Copenhagen A/S

SUPERVISORY BOARD
Vestergade 8-16
DK-8600 Silkeborg
Tel: +45 89 89 89 89
Fax: +45 89 89 19 99
www.jyskebank.dk
E-mail: jyskebank@jyskebank.dk
Business Reg. No.: DK17616617

Notice of Annual General Meeting of Jyske Bank A/S

21 February 2012

This is to give notice of the Annual General Meeting of Jyske Bank A/S, which will be held on Tuesday, 20 March 2012, at 3 p.m. at Gl. Skovridergaard, Marienlundsvej 36, DK-8600 Silkeborg.

AGENDA

1. Report of the Supervisory Board on Jyske Bank's operations during the preceding year.
2. Presentation of the annual report for adoption or other resolution as well as resolution as to the application of profit or cover of loss according to the financial statements adopted.
3. Motion to the effect that the Supervisory Board authorises the Bank to acquire Jyske Bank shares, until the next annual general meeting, of up to 1/10 of the share capital at amounts not deviating by more than 10% from the closing bid price listed on NASDAQ OMX Copenhagen A/S at the time of acquisition.
4. Motions.
Motions proposed by the Supervisory Board:
 - (a) Approval of Jyske Bank's pay policy.
5. Election of Shareholders' Representatives for the Eastern Division.
6. Appointment of auditors.
7. Any other business.

The size of the share capital and the voting rights of the shareholders

Jyske Bank's share capital is DKK 648 million divided into shares of DKK 10. Each share amount of DKK 10 gives one vote, provided always that 4,000 votes is the highest number of votes any one shareholder may cast on his own behalf. Voting rights can only be exercised by shareholders or their proxies. To exercise the voting right of a share that has been acquired through a transfer, the share must at the latest on the day of registration, which is 13 March 2012, be registered to the name of the holder in the Bank's register of shareholders or the title to the share must by the same deadline be notified and documented to the Bank.

Proxy and postal vote

Shareholders may not later than 16 March 2012 appoint Jyske Bank's Supervisory Board or a third party as proxy. Your proxy may be appointed electronically at the investor portal of VP Investor Services via the Bank's website www.jyskebank.dk or in writing by means of the form for the appointment of proxies which is available at one of Jyske Bank's branches. Where the form of proxy is used, the completed and signed form must reach the Bank by the above-mentioned deadline. Please forward the form by post to Jyske Bank A/S, Fondsservice, Vestergade 8-16, DK-8600 Silkeborg, by e-mail to Fondsservice@jyskebank.dk or by fax to +45 89 89 73 84.

Shareholders may attend the general meeting by proxy and cast their votes by proxy. Also in this respect, your proxy may be appointed electronically or by means of the form of proxy as described above at the above-mentioned deadline.

Shareholders may cast postal votes prior to the Annual General Meeting. Postal votes may be cast electronically at the InvestorPortalen at VP Investor Services via Jyske Bank's website www.jyskebank.dk or by means of a form. The form is available at the Bank's branches and may be returned by post to Jyske Bank A/S, Fondsservice, Vestergade 8-16, DK-8600 Silkeborg, by e-mail to Fondsservice@jyskebank.dk or by fax to +45 89 89 73 84. Deadline for casting postal votes is 19 March 2012, at 10.00 a.m.

Custodian bank

Jyske Bank's shareholders may choose Jyske Bank A/S as their custodian bank in order to exercise their financial rights through Jyske Bank A/S.

Questions from shareholders

Shareholders may ask questions in writing to Jyske Bank's annual report 2011, the Bank's financial position or about the items of the agenda. Please send questions to Jyske Bank A/S, Legal Department, Vestergade 8-16, DK-8600 Silkeborg or by e-mail to juridisk@jyskebank.dk. Questions and answers will be presented at the Annual General Meeting.

Further information

The agenda, the list of candidates, the annual report with auditors' report as well as the motions in their full wording will be available at www.jyskebank.dk and can be ordered from Jyske Bank's branches from 27 February 2012.

Admission cards

Shareholders who wish to attend the Annual General Meeting and cast their votes must acquire an admission card. Admission cards for the Annual General Meeting can be ordered at the InvestorPortalen of VP Investor Services via www.jyskebank.dk or from any of Jyske Bank's branches from 27 February 2012 and must have been ordered on Friday, 16 March 2012 before closing time, at

the latest.

Before commencement of the proceedings of the Annual General Meeting, coffee/tea will be served from 2.00 p.m.

Silkeborg, 21 February 2012
The Supervisory Board